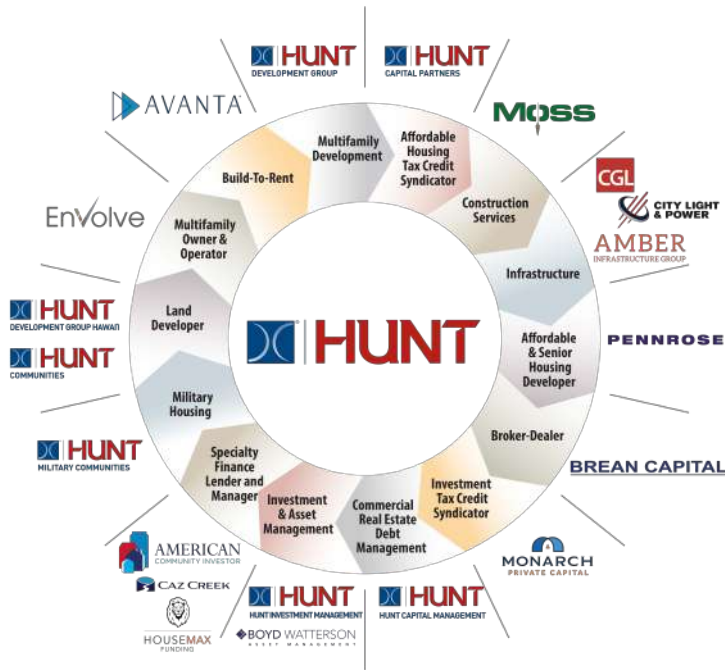


▶ WHO WE ARE

Hunt Capital Partners (HCP) specializes in the syndication of Federal and State Low-Income Housing, Historic and Solar Tax Credits. Since our inception in 2010, HCP has raised over \$3.3 billion in tax credit equity. We are a diverse group of over 75 affordable housing professionals that believe in creativity, collaboration, sound business practices, and creating long lasting relationships with each other, our investor partners and development partners.

"Networking is one of the most important aspects of my career -- building relationships with people is critical."
 - David Miller, Hunt Companies Treasurer

HUNT FAMILY OF COMPANIES



OUR PORTFOLIO



\$3.3 Billion
in Investor Equity



75,000+ Homes
Nationwide

1.62

Median DSCR
*HCP Originated

\$303

More Cash Flow /Unit
*Versus Industry

▶ WHAT WE DO

INVESTMENTS

Funds – Both Proprietary and Multi-Investor

Minimum Fund Investment Size – \$2MM (Multi)

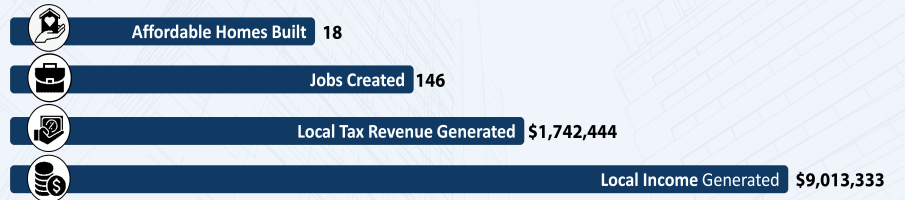
Minimum Project Investment Size – \$3MM (Prop)

Properties – Newly constructed or substantially rehabilitated apartments for families or seniors in stable or improving markets generating 4% or 9% Low Income Housing Tax Credits (LIHTC), including mixed-income developments, market rate units, RAD, special needs, and tribal developments.

Asset Management – HCP’s asset management services include close monitoring of construction, lease-up, tax credit compliance, the delivery of tax benefits, tax returns, and accounting. Our project managers and investor reporting staff comprise an interdepartmental team that ensures proper management of fund assets, delivery of maximum tax benefits, and timely comprehensive reporting to our investors.

Through close collaboration with our development partners, HCP identifies **key metrics** that help our investor partners know more about the **developments they invest in** and the **people they serve**.

For every **\$1,000,000 of investment**, you can **leverage \$2,666,667** of Affordable Housing Development Costs resulting in:



*Estimations based on data from the National Home Builder's Association's report on [The Economic Impact of Home Building in a Typical Local Area](#).

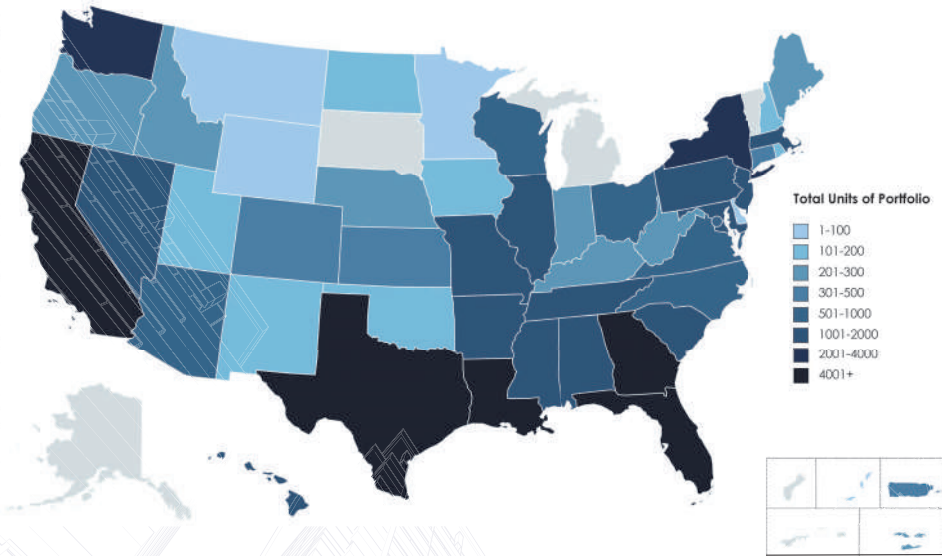
OUR MISSION TO ESG

An investment in affordable housing not only improves the living conditions of its residents, but it also helps to remove obstacles that stand in the way of creating a healthy, safe and stable home environment for low-income families and seniors. When families spend less on housing-related expenses, they have more resources available for other essentials such as food and clothing, or even extracurricular activities and education programs. One of the most significant benefits to providing quality affordable housing is an increase in an individual's physical and mental health. Hunt Capital Partners' affordable housing investments create a lasting effect on the people and communities they serve for generations to come.

Nationally Recognized. Locally Trusted.



8th **Largest** Portfolio in the United States in 2022



Our team of over 75 manages almost **800 properties** throughout the U.S. and its territories.

Building Quality Partnerships that Last a Lifetime



HCP's offerings are **competitive**. Their funds have strong metrics with **low LTVs** and **low hard debt ratios**. They are able to meet our stringent data reporting requirements and move through the closing process efficiently. HCP is good at **putting capital to work**.



Hunt Capital Partners is a **unique syndicator** in that they have a **large parent company** that provides us with a **multitude of opportunities**. Most syndicators don't bring that to the table.



Our disposition experience with Hunt was **nothing but fantastic**. It was an **easy transaction**. There were no surprises, no jockeying for position, they didn't try to extract more money. **They added value**.

*Testimonials received from investor and developer surveys recently completed in 2022.

Making an Impact by Giving Back

HCP and Hunt Companies are proud to provide support to organizations and community events that enhance the communities where we live and work.

The **Hunt Family Foundation** was established in 1987 by Woody L. Hunt and Gale G. Hunt and has purposely focused its efforts on underserved, economically disadvantaged communities in El Paso County, Texas, Southern New Mexico, and Ciudad Juarez, Chihuahua, Mexico. Since its inception, the Foundation has made grants and commitments of \$111.4 Million to 600 charitable organizations.

Hunt Heroes Foundation is a non-profit organization that focuses its efforts on supporting the Military men and women who live in our homes and neighborhoods and the communities where Hunt employees live and work.

The **USC Ross Minority Program in Real Estate** is an annual scholarship that HCP has made an annual commitment to enable members of minority groups to establish a foundation toward becoming leaders in real estate finance.

Open Access by Project REAP is a fellowship that Hunt Capital Partners participates in to provide BIPOC professionals a chance to develop critical real-world experience in the affordable housing industry.



▶ GET IN TOUCH WITH OUR INVESTOR RELATIONS TEAM

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